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TOP FORM INTERNATIONAL LIMITED

黛麗斯國際有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 333)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the Year, the Group is expected to record a net profit close to breakeven for the Year, as compared to a net loss of HK\$78.5 million for Fiscal 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Top Form International Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and the potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 30 June 2024 (the “**Year**”), the Group is expected to record a net profit close to breakeven for the Year, as compared to a net loss of HK\$78.5 million for the year ended 30 June 2023 (“**Fiscal 2023**”).

* For identification purpose only

The Board considered that the estimated profit of the Group for the Year was mainly attributable to (i) the increase in revenue driven by the increase in demand from our major customers; and (ii) the improved gross profit margin due to combination of product mix with higher margins, streamlined manufacturing footprint and production efficiency, and stringent cost control measures for the Year.

As the Company is still in the process of preparing its audited consolidated final results for the Year, the information contained in this announcement is only based on a preliminary assessment made by the Company's management according to the information currently available and the unaudited consolidated management accounts of the Group which have not been audited by the auditors of the Company. Detailed financial information of the Group will be disclosed in the Group's final results announcement for the Year which is expected to be published on or about 26 September 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Top Form International Limited
Wong Chung Chong
Chairman

Hong Kong, 28 August 2024

As at the date of this announcement, the Board comprises Mr. Wong Chung Chong, Mr. Wong Kai Chung, Kevin and Mr. Wong Kai Chi, Kenneth as executive Directors; Mr. Herman Van de Velde and Ms. Lien Van de Velde as non-executive Directors; and Ms. Leung Churk Yin, Jeanny, Mr. Leung Ying Wah, Lambert and Mr. Wang Man Hon, Sidney as independent non-executive Directors.