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TOP FORM INTERNATIONAL LIMITED

黛麗斯國際有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 333)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the Year, the Group is expected to record to record a net loss of not more than HK\$28 million for the Year, as compared to a profit after tax of HK\$1.5 million for Fiscal 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Top Form International Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the "SFO").

The board (the "Board") of directors (the "Directors") of the Company wishes to inform the shareholders (the "Shareholders") of the Company and the potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 30 June 2025 (the "Year"), the Group is expected to record a net loss of not more than HK\$28 million for the Year, as compared to a profit after tax of HK\$1.5 million for the year ended 30 June 2024 ("Fiscal 2024").

^{*} For identification purpose only

The Board considered that the estimated loss of the Group was mainly attributable to (i) additional manufacturing costs and subcontracting charges of approximately HK\$8.4 million, and the additional delivery costs of approximately HK\$6.9 million due to temporary operation suspension of production facility in Indonesia as disclosed in the interim report for the six months ended 31 December 2024, (ii) support to customers related to the changes in the U.S. tariff policies of approximately HK\$8.4 million, (iii) fair value loss in investment properties of approximately HK\$2.1 million and (iv) fair value loss in financial assets at fair value through profit or loss of approximately HK\$1.6 million.

As the Company is still in the process of preparing its audited consolidated final results for the Year, the information contained in this announcement is only based on a preliminary assessment made by the Company's management according to the information currently available and the unaudited consolidated management accounts of the Group which have not been audited by the auditors of the Company. Detailed financial information of the Group will be disclosed in the Group's final results announcement for the Year which is expected to be published on or about 25 September 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

Top Form International Limited

Wong Chung Chong

Chairman

Hong Kong, 29 August 2025

As at the date of this announcement, the Board comprises Mr. Wong Chung Chong, Mr. Wong Kai Chung, Kevin and Mr. Wong Kai Chi, Kenneth as executive Directors; Mr. Herman Van de Velde and Ms. Lien Van de Velde as non-executive Directors; and Ms. Leung Churk Yin, Jeanny, Mr. Leung Ying Wah, Lambert, Mr. Wang Man Hon, Sidney and Mr. Tai Lun, Paul as independent non-executive Directors.