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TOP FORM INTERNATIONAL LIMITED

黛麗斯國際有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 333)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the Shareholders and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the Period, the Group is expected to record a net loss of not more than HK\$16.0 million for the Period as compared to the net loss of HK\$9.5 million for the six months ended 31 December 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Top Form International Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the Company’s announcement on the operational update for the first quarter for the year ending 30 June 2025 (the “**Fiscal 2025**”) dated 28 November 2024 (the “**Operational Update Announcement**”). The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and the potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 31 December 2024 (the “**Period**”), the Group is expected to record a net loss of not more than HK\$16.0 million for the Period as compared to the net loss of HK\$9.5 million for the six months ended 31 December 2023.

* *For identification purposes only*

The Board considered that the estimated loss of the Group was mainly attributable to the temporary operation suspension with details set out in the Operational Update Announcement. During the Period, the Group incurred (i) the additional manufacturing costs and sub-contracting charges of approximately HK\$8.4 million, that led to a decrease in gross profit; and (ii) the additional delivery costs of approximately HK\$6.9 million, that led to an increase in selling and distribution expenses.

As the Company is still in the process of preparing its unaudited consolidated interim results for the Period, the information contained in this announcement is only based on a preliminary assessment made by the Company's management according to the information currently available and the unaudited consolidated management accounts of the Group which have not been reviewed by the auditors of the Company. Detailed financial information of the Group will be disclosed in the Group's interim results announcement for the Period which is expected to be published on or about 25 February 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Top Form International Limited
Wong Chung Chong
Chairman

Hong Kong, 28 January 2025

As at the date of this announcement, the Board comprises Mr. Wong Chung Chong, Mr. Wong Kai Chung, Kevin and Mr. Wong Kai Chi, Kenneth as executive Directors; Mr. Herman Van de Velde and Ms. Lien Van de Velde as non-executive Directors; and Ms. Leung Churk Yin, Jeanny, Mr. Leung Ying Wah, Lambert, Mr. Wang Man Hon, Sidney and Mr. Tai Lun, Paul as independent non-executive Directors.