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TOP FORM INTERNATIONAL LIMITED

黛麗斯國際有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 333)

PROFIT WARNING

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that it is presently expected the unaudited interim results of the Group for the six months ended 31st December, 2008 will record a loss as compared to a profit for the corresponding period ended 31st December, 2007.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by Top Form International Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Board wishes to inform the shareholders of the Company and potential investors that based on the information currently available, it is presently expected that the unaudited interim results of the Group for the six months ended 31st December, 2008 will record a loss as compared to a profit for the corresponding period ended 31st December, 2007. This loss is mainly attributable to a number of contributing factors including impairment provisions arising from a decision to close down the Group’s brand business (which accounts for less than 2% of the Group’s revenues), professional fees incurred relating to an aborted acquisition and the deterioration in the Group’s operating environment and major markets.

* *For identification purpose only*

As the Company is still in the process of finalizing its unaudited consolidated results for the six months ended 31st December, 2008, the information contained in this announcement is only based on a preliminary assessment by the management of the Company of the information available to it. Investors are advised to read carefully the interim results announcement of the Company for the six months ended 31st December, 2008 which is expected to be announced later this month.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

On behalf of the Board
Top Form International Limited
Fung Wai Yiu
Chairman

Hong Kong, 5th February, 2009

As at the date of this announcement, the Board comprises Mr. Fung Wai Yiu and Mr. Wong Chung Chong, Eddie as executive directors, Mr. Lucas A.M. Laureys and Mr. Herman Van de Velde as non-executive directors and Mr. Marvin Bienenfeld, Mr. Chow Yu Chun, Alexander, Ms. Leung Churk Yin, Jeanny, Mr. Leung Ying Wah, Lambert and Mr. Lin Sun Mo, Willy as independent non-executive directors.